

Building Your Budget Toolbox

Dan Chandler
Aron Greenberg
David Harmon
Rob Purdy

Your Budget Toolbox

The Federal Community (a tool for collaboration, information sharing, and knowledge management)
Rob Purdy (OMB), Aron Greenberg (OMB)

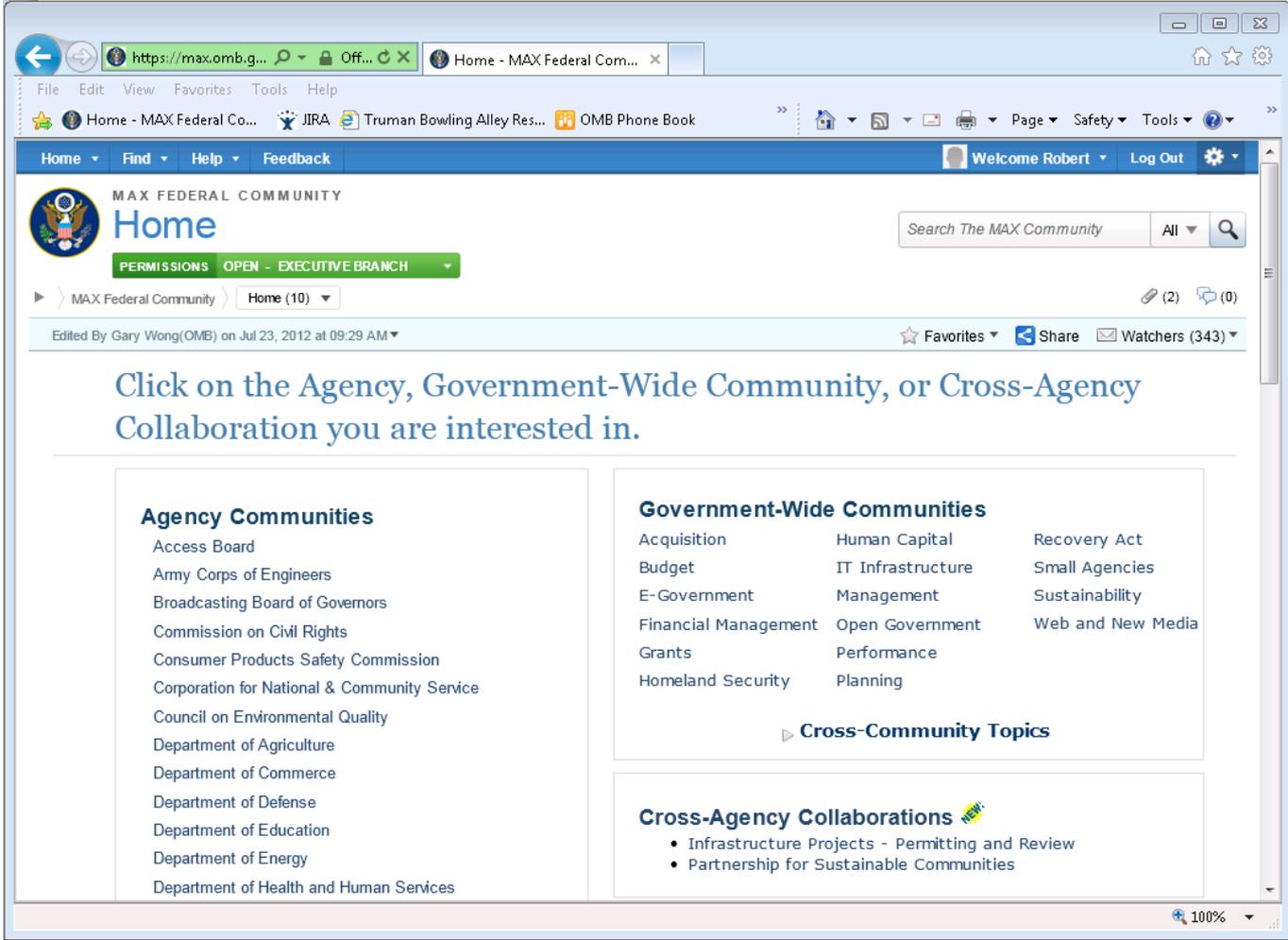
MAX Collect (a tool for both quick turnaround data collection exercises and major structured data collections)
Dan Chandler(OMB)

MAX Analytics (tools for analyzing data and building real-time business intelligence dashboards)
Dan Chandler(OMB)

Account Information Viewer (a knowledge management tool for accounts)

Concepts Manager (a tool for understanding budget concepts and A-11 schedules and line numbers)
David Harmon (OMB)

The Federal Community



Quarterly and weekly reports, as well as useful diagnostic tools

BUDGET EXECUTION REPORTS

Reports in MAX Federal Community

Budget Execution Reports

Quarterly – P&F, SF-133, Analysis of Available, Unobligated Balances
GWA Nonexpenditure Transfers (NET) vs. FACTS II (Giver\Receiver),
FACTS II Reporting that may cause errors in MAX A-11

Weekly – Appropriations Warrants, Nonexpenditure Transfers,
GWA NET you should match in FACTS II (Giver\Receiver)

Budget Season Reports

General information – MAT and RAT tables (budget account info)

Diagnostic – Issue Status Report

Budget season data – Net BA and outlays, Obligations by Object Class

Historical data – History of spendout rates, historical object class data

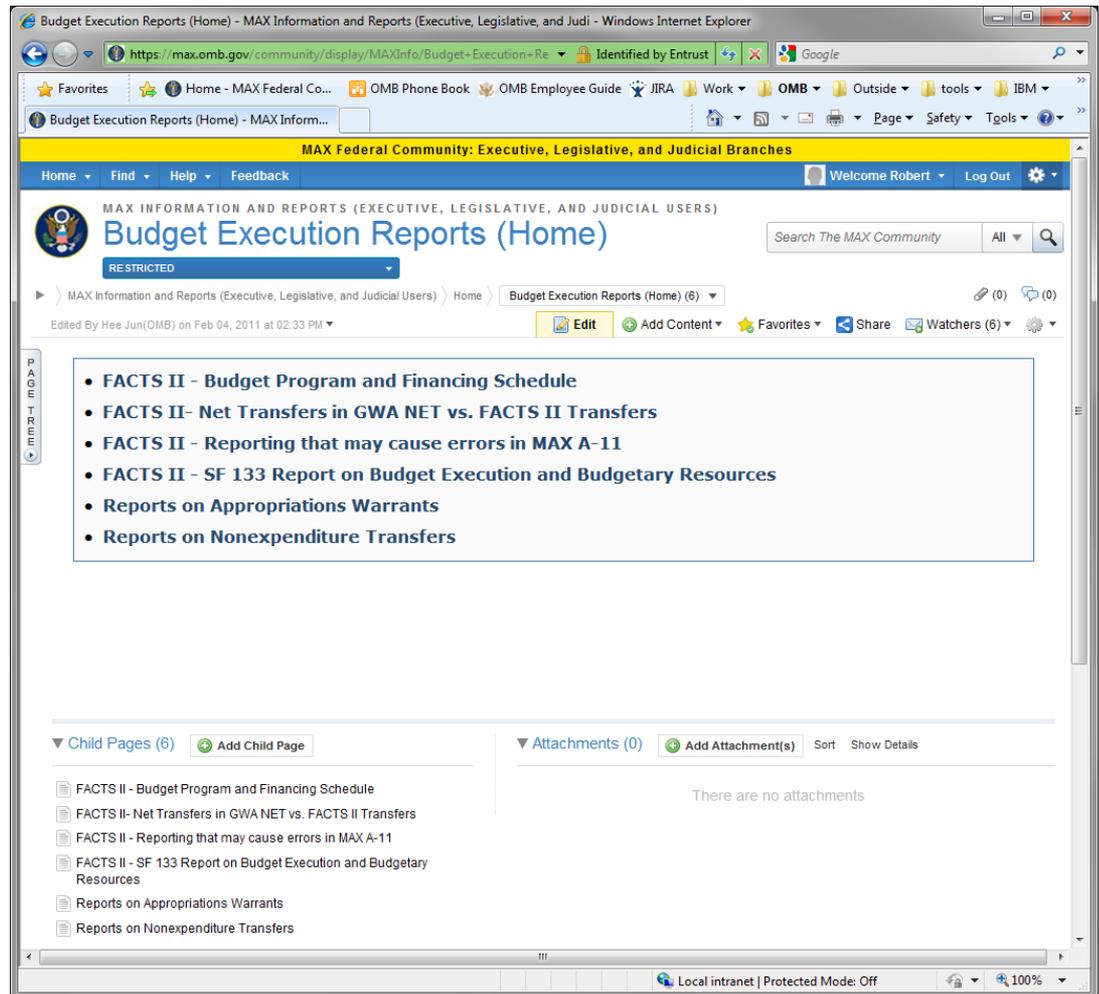
Budget Execution Reports

All OMB budget execution reporting is available from this page. You will find quarterly FACTS II reporting, weekly reporting on Appropriation Warrants and Nonexpenditure transfers, and more.

Various reports are provided to give insight throughout the year on how your FACTS II reporting aligns with

- Treasury reported transfers
- MAX A-11 error

<https://max.omb.gov/community/x/YQBolQ>



FACTS II- Budget Program and Financing Schedule

Quarterly P&F reports are available by year, beginning in 2004.

<https://max.omb.gov/community/x/Rxc>

MAX INFORMATION AND REPORTS (EXECUTIVE, LEGISLATIVE, AND JUDICIAL USERS)

FACTS II - Budget Program and Financing Schedule

RESTRICTED

MAX Info | Home | Budget Execution Reports (Home) | FACTS II - Budget Program and Financing Schedule (16)

Edited By Robert Purdy(OMB) on Jan 26, 2012 at 03:11 PM

The following reports show how FACTS II information crosswalks to the prior year (PY) column of the Program and Financing (P&F) Schedule in MAX A-11 (the budget preparation system) and the President's Budget.

Additional Information

You can refer to OMB Circular No. A-11 section 82 for definitions of P&F schedule lines as well as information regarding over-writing amounts reported by your accounting office, and to see which P&F schedule lines MAX A-11 automatically generates (e.g. P 8690 through 8700). Additionally, for the FACTS revision window impact on agency financial statements, you can refer to OMB Circular No. A-136, section 6.1.

You can also refer to the Department of the Treasury's USSGL website at: <http://fms.treas.gov/ussgl/index.html>.

Cross Walking FACTS Data to the PY Column of the P&F Schedule

P&F Reports

FY 2012

FY 2012 FACTS II and the Budget Program and Financing Schedule

Updated April 20, 2012

Agency	1st	2nd	3rd	4th
Legislative Branch				
Judicial Branch				
Department of Agriculture				
Department of Commerce				
Department of Defense-Military				
Department of Education				
Department of Energy				
Department of Health and Human Services				
Department of Homeland Security				
Department of Housing and Urban Development				
Department of the Interior				
Department of Justice				
Department of Labor				
Department of State				
Department of Transportation				

04/20/12
09:20:19
(MAX-BEXE0016)

OFFICE OF MANAGEMENT AND BUDGET
FY 2012 2nd Quarter FACTS II Cross
to the P&F Schedule -- NEW REALIGNME

Budget Agency: Department of Agriculture
Budget Bureau: Office of the Secretary
Budget Account: Office of the Secretary
Treasury Account: Office of the Secretary
Budget Account Id: 005-03-9913 Treasury Account Id: 12- /X -0115 -000-0
FACTS II User: Marcelle Herringshaw / (504) 426-5114 / marcele.herringshaw@usa.gov

Line SQL Dr Begn Auth Avl Part- Bor BEA Yr Xfr Xfer PY Err Adv TAFS Def
Num Acct Cr /End Type Time mer Src Cat BA Agy Acct Adj Plg Stat Plg

Program Activity Total Obligations

0900 4801 C B												X	U
0900 4801 C B												X	U
0900 4801 C B												X	U
0900 4801 C R												X	U
0900 4801 C R												X	U
0900 4201 C B												X	U
0900 4201 C B												X	U
0900 4901 C R												X	U
0900 4901 C R												X	U
0900 4202 C R												X	U
0900 4202 C R												X	U
0900 4902 D R												X	U
Sub-Total, 0900													

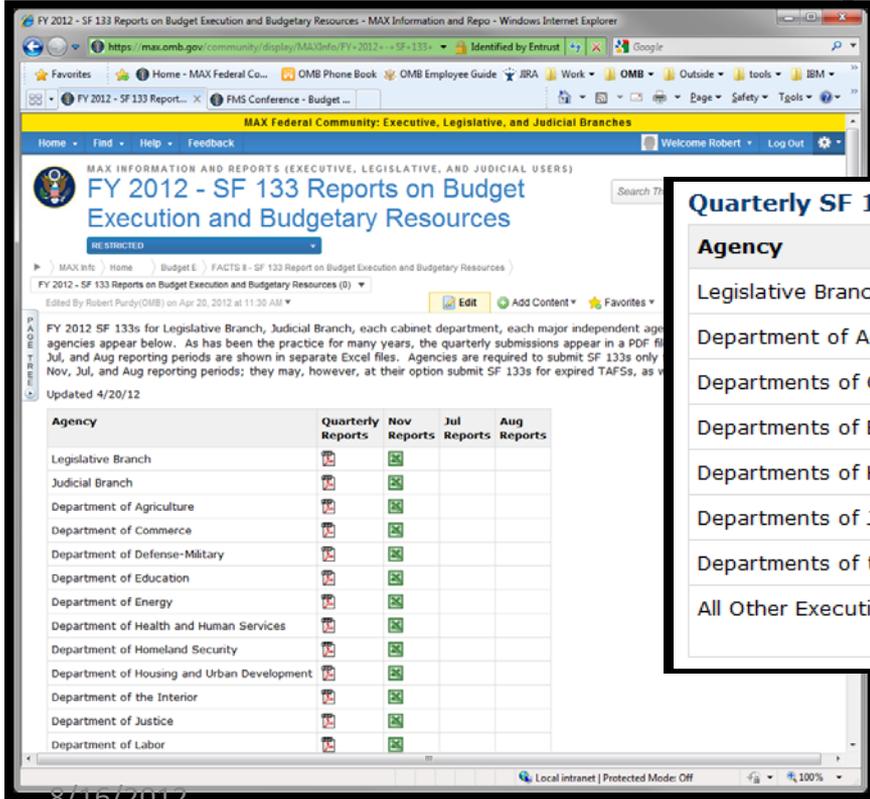
Budgetary Resources

1000 4201 D B												X	U
1000 4221 D B						P		DISC				X	U
1000 4801 C B												X	U
1000 4801 C B												X	U
1000 4801 C B												X	U
1000 4801 C B												X	U
1000 4801 C B												X	U
1000 4201 C B												X	U

FACTS II – SF 133 Report on Budget Execution and Budgetary Resources

Quarterly SF 133 reports are available by year, going back to 1998.

<https://max.omb.gov/community/x/Rhc>



SF133 Reports
FY 2012
FY 2011
FY 2010
FY 2009
FY 2008
FY 2007

Agency	2012
Legislative Branch & Judiciary	
Department of Agriculture	
Departments of Comm	
Departments of Educa	
Departments of Home	
Departments of Justic	
Departments of the T	
All Other Executive B	

Analysis of Available, Unobligated Balances in Executive Branch Agencies	
Period	
Nov	
1st Quarter	
2nd Quarter	
3rd Quarter	
Jul	
Aug	
4th Quarter	

FACTS II- Net Transfers in GWA NET vs. FACTS II Transfers

This collection of reports serve as a tool for validating FACTS II transfer activity with GWA NET transaction data.

We show transactions from the “giving” and “receiving” accounts perspective, for both what your FACTS II should match and quarterly FACTS II submissions.

<https://max.omb.gov/community/x/7ZM8lw>

Purpose:
To improve the accuracy of FACTS II reporting and the amounts reported in the prior year column of the President's Budget, OMB has developed two sets of reports that will help agencies check the accuracy of non-expenditure transfers at the Treasury Appropriation Fund Symbol (TAFS) level.

The first set of reports ("GWA NET entries you should match in your FACTS II", coming soon for FY 2012) shows the non-expenditure transfers recorded in the GWA NET application by the "Giver" TAFS, dollar amount, and USSGL account. A similar report shows what the "Recipient" should report based on what the "Giver" TAFS entered in the GWA NET application. Your FACTS II reporting should match these entries. There may be a few instances where the USSGL account selection in the GWA NET application is not correct. In those limited situations agencies should report the correct USSGL account in FACTS II. The "Giver" and "Recipient" agency staff should communicate the revised USSGL account information and associated FACTS II. At this time, agencies do not need to process a revised GWA NET application entry to correct the USSGL account. OMB will post these reports weekly.

The second set of reports ("GWA NET vs. FACTS II reporting") compares the non-expenditure transfers processed in the GWA NET application to the FACTS II reporting of the Giver and the Recipient. One report compares the GWA NET application entries of the "Giver" to its FACTS II reporting and the second report compares the "Recipient" FACTS II reporting to the non-expenditure transfer processed by the "Giver" TAFS. Comparisons are at the TAFS and USSGL account basis.

2012 Reports:

	GWA NET transactions you should match in your FACTS II ^{1/}		GWA NET vs. FACTS II reporting	
2012	Giver: Enter this in FACTS II	Recipient: Enter this in FACTS II	Giver: GWA NET vs. their FACTS II	Recipient: GWA NET vs. their FACTS II
Q1				
Q2				
Q3				
Q4				

FACTS II - Reporting that may cause errors in MAX A-11

<https://max.omb.gov/community/x/vwmi1>

MAX INFORMATION AND REPORTS (EXECUTIVE, LEGISLATIVE, AND JUDICIAL USERS)

FACTS II - Reporting that may cause errors in MAX A-11

PERMISSIONS RESTRICTED

MAX Info > Home > Budget Execution Reports (Home) > FACTS II - Reporting that may cause errors in MAX A-11 (0)

Edited By Robert Purdy(OMB) on Jul 25, 2012 at 10:15 AM

The reports on this page are based on putting FACTS II data, which passed all applicable edits, into the prior year column of the P&F Schedule. The reports show errors that will come up when OMB opens MAX A-11 (the budget preparation system) to agencies in November - if year-end FACTS II submissions match the submissions you made earlier and that appear in these reports. MAX A-11 arrays information for expiring TAFSs in a slightly different manner than the SF-133s. It is important to refer to the FACTS II - Budget Program and Financing Schedule reports <https://max.omb.gov/community/x/Rxc>

Agency budget and accounting offices should discuss and determine the source of the problem, make the appropriate changes in both the MAX A-11 database and the FACTS II revision window, and internally develop a plan to make sure the problem does not recur in the future. For limited situations where there appears to be insufficient budgetary accounting to support the budget presentation, an agency may submit a suppression request to OMB. A suppression request must include a corrective action plan to be accomplished no later than the second quarter of FY 2012 and will be reviewed by OMB on a case-by-case basis.

The MAX A-11 database and FACTS II revision window will open on Tuesday, November 1st and close on Monday, November 14th (5:00 pm EST for FACTS II). Agency staff should coordinate their actions to ensure that the appropriate actions are taken in both the MAX A-11 database and the FACTS II revision window. Agency staff should also plan to have the appropriate personnel available to make the changes in both the MAX A-11 database and FACTS II where appropriate.

Please direct specific questions to Teresa Tancre or Jan Smith.

PDF version of the report:

	Q1	Q2	Q3	Q4
FY 2012				
FY 2011	N/A			

Excel version of the report:

	Q1	Q2	Q3	Q4
FY 2012				
FY 2011	N/A			

Reports on Appropriations Warrants

These reports are posted weekly reflecting Appropriations Warrants across all Executive Branch agencies.

<https://max.omb.gov/community/x/DoB-BQ>

MAX Federal Community: Executive, Legislative, and Judicial Branches

Home Find Help Feedback Welcome Robert Log Out

MAX INFORMATION AND REPORTS (EXECUTIVE, LEGISLATIVE, AND JUDICIAL USERS)

Reports on Appropriations Warrants

RESTRICTED

MAX Info Home Budget Execution Reports (Home) Reports on Appropriations Warrants (0)

Edited By Chris Fairhall(OMB) on Nov 09, 2011 at 08:25 AM

Appropriations Warrants

The following reports show appropriation warrants posted in STAR, the Federal government's accounting system administered by the Department of the Treasury's Financial Management Service (FMS). Working together, FMS and OMB created these reports to assist agencies in analyzing their warrants. We update the reports once a week, generally on Tuesdays.

FMS provides information regarding appropriation warrants in the Treasury Financial Manual. Part 2 - Chapter 2000 of the TFM provides information on how agencies and FMS process and record warrant transactions. Information on the web is available at

REPORT SORTED BY TCS CHAPTER

	2005	2006	2007	2008	2009	2010	2011	2012
Warrant Detail								
Late Posting								

REPORT SORTED BY BUDGET AGENCY

	2005	2006	2007	2008	2009	2010	2011	2012
Warrant Detail								

DETAILED SPREADSHEET

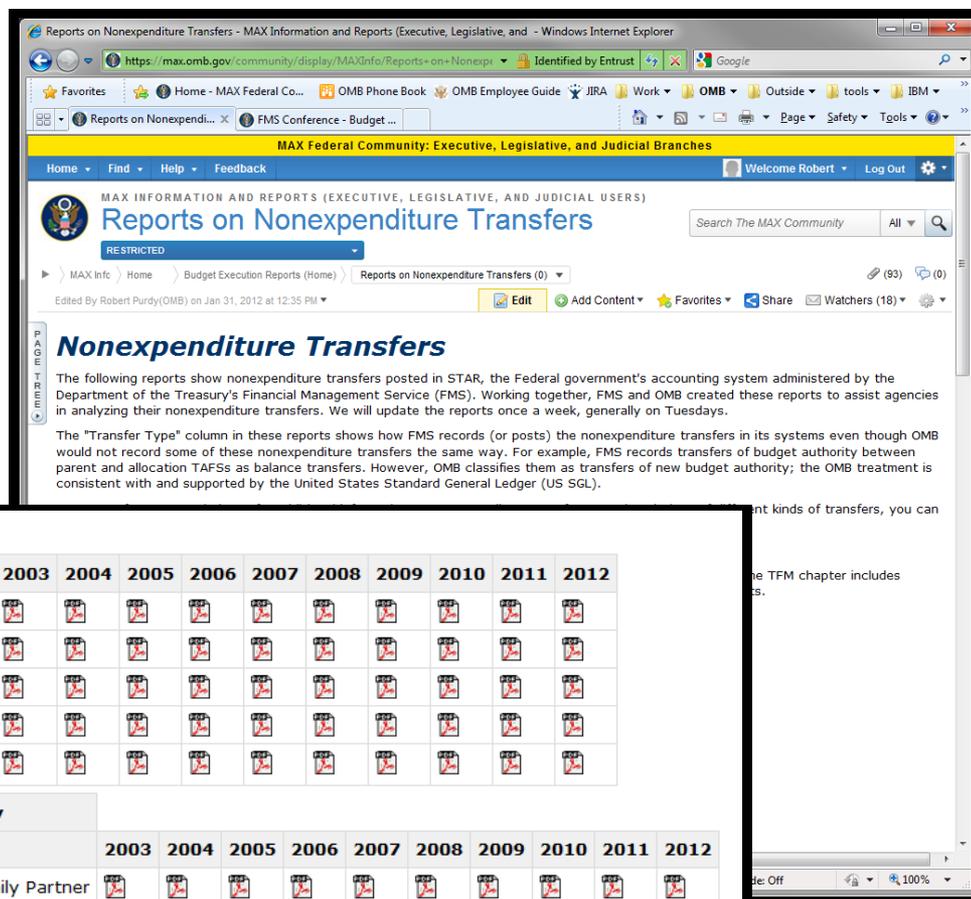
	2005	2006	2007	2008	2009	2010	2011	2012
Warrant Detail								

Agencies having questions may send comments or inquiries via email to:
Chris Fairhall (cfairhall@omb.eop.gov)

Reports on Nonexpenditure Transfers

These are posted weekly reflecting weekly updates from the GWA STAR system for all Executive Branch agencies.

<https://max.omb.gov/community/x/pwCwBQ>



Reports Sorted by TCS Chapter											
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	
Transfer Detail											
Late Posting											
Chapter Totals by Chapter Partner											
Capital Transfers											
TAFS by Fund Family Partner											
Reports Sorted by Budget Agency											
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	
Budget Account Totals by Fund Family Partner											
Budget Agency Totals by Partner Agency											
Capital Transfers											
Detailed Spreadsheet											
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	
Spreadsheet											

Important resources for budget preparation, mid-session, and more...

BUDGET SEASON REPORTS

Budget Season Reports

<https://max.omb.gov/community/x/h4CpAg>

The screenshot shows a web browser window displaying the 'Budget Season Reports' page on the MAX Budget Community website. The page title is 'BUDGET COMMUNITY Budget Season Reports'. The breadcrumb trail is 'Budget C > Home > Budget Reports > Budget Season Reports (3)'. The page is edited by Jessie Lavine(OMB) on Jun 25, 2012 at 10:46 AM. The main heading is 'STATUS OF MAX BUDGET DATA - FY 2013 MSR'. Below this, a table lists reports with their descriptions and refresh status.

Report	Description
MAX A-11 Issue Status Report	This report shows a comprehensive list of all MAX A-11 Errors and outstanding issues found by OMB Analysts. The excel version of the report can be found in the Excel Reports Updated on Demand section on the bottom of this page and through MAX A-11. The list of MAX A-11 Issues are now updated every 15 minutes. For accounts that have been uploaded during the day, you can look in the excel issues report or order a report through MAX A-11 to see an up to date status on your budget accounts. How to Order reports
Issues Report Detail	This report shows the detailed issues by account. Please note that this report takes a while to download.
Issues Report Summary	This report summarizes the number of issues by account. Please note that this report takes a while to download.

MIDSESSION REPORTS

Please note that the excel files listed below will be refreshed everytime the file is downloaded from this website.

Report	Link
Mid-Session Control Totals vs. MAX	This report shows the control totals by account versus the amounts entered into MAX
Monthly Treasury Statement Account Detail	Link to the Monthly Treasury Statement community page This report shows year-to-date outlays as reported in the Monthly Treasury Statement, by account.
FY 2012 Estimated Full-Year Outlays vs. 2012 Outlay Estimate in the 2013 Mid-Session Review	This report calculates outlay estimates for accounts based on the average percent outlaid year-to-date over time and compares that estimate to the 2012 outlay estimate from the 2013 MSR.

Budget Season Reports

Excel Reports

EXCEL REPORTS ON DEMAND

To download an Excel Report, click on the Report title in the list below. You will only see data you are authorized for in the MAX Database.

Please note: All files are in Office 2007 XLSX format. If you have a Compatibility Pack which can be found [here](#).

If you have any questions, please contact maxsupport@omb.eop.gov

(This message visible to OMB users only)

OMB Users: For issues with these reports please email DL-OMB-MAX@omb.eop.gov

Mid-Session Review Related Reports

Count : 9

Filename
MAX BA Growth Rates.MSR.xlsx
DOT Net BA and OL.xlsx
Net BA and outlays.MSR Policy.xlsx
MSR vs Historical outlays.xlsx
Midsession Control Totals vs MAX Data.xlsx
Gross BA and outlays by account, MSR policy.xlsx
Gross BA and outlays by account, MSR - Feb policy.xlsx
Spending authority and offsetting collections, MSR Policy.xlsx
Spending authority and offsetting collections, MSR Baseline.xlsx

Budget Season Related Reports

Folder: BudgetSeason

Count : 21

Filename
MAX BA Growth Rates.Jan Budget.xlsx
MAX A-11 Edit Checks.xlsx
Recovery Act BA and OL.xlsx
Outlays from PY balances.Jan Policy.xlsx
Obligations With No User-Entered Stubs.xlsx
SpendAuth and offsets, Jan Policy.xlsx
Total outlays by agency.xlsx
Schedule T Amounts.xlsx
SpendAuth and offsets, Jan Baseline.xlsx
Transportation TF accounts FY 2013 Budget.xlsx
Transportation TF bridge 2013 TTF accounting.xlsx
Character Class Data.xlsx
ATB control totals.xlsx
2013 BUDGET CY CONTROL VS MAX.xlsx
FY2012 ATB Exercise with Controls.xlsx
Gross BA and outlays by account.Jan Policy.xlsx
Civilian and Military FTE Data.xlsx
DOD Transfer data.xlsx
Obligations by Object Class.Jan policy.xlsx
history of spendout rates.Jan policy.xlsx
Net BA and outlays.Jan Policy.xlsx

Other Related Reports

Folder: de fault

Count : 10

Filename
Historical FTE.xlsx
historical object class data.Jan policy.xlsx
Parameter test.xlsx
Apportioned Amounts History.xlsx
History of Gross BA.rev.xlsx
DoD CY MSR policy data from 2001 thru 2010.xlsx
MRT.xlsx
Request, Enacted, and Actuals for past three years.Jan policy.xlsx
MAT and RAT Tables.xlsx
MAX User Information.xlsx

Excel reports- pivot tables

Current and sortable

Object Class - Presidential Budget, FY 2013 Budget
(In millions of dollars)
Data refreshed on 07/27/2012 at 09:39 AM

Ager ▾ Bure ▾ Accc ▾ Tran ▾ Dire ▾ OB C ▾ OB Class ▾	2011 PY Amt	2012 CY Amt	2013 BY Amt
[-] Legislative Branch	5,839	5,656	5,905
[-] Senate	956	904	946
[-] 001-05-0100 Compensation of Members, Senate	24	24	24
[-] TRANSMIT 0 Enacted/requested	24	24	24
[-] Direct obligations	24	24	24
[-] Contractual Services And Supplies	24	24	24
1252 Other Services From Non-Federal Sources	24	24	24

Object Class - Presidential Budget, FY 2013 Budget
(In millions of dollars)
Data refreshed on 07/27/2012 at 09:48 AM

Ager ▾ OB C ▾ Bure ▾ Accc ▾ Dire ▾ OB C ▾ OB Class ▾	2011 PY Amt	2012 CY Amt	2013 BY Amt
[-] Legislative Branch	5,839	5,656	5,905
[-] Contractual Services And Supplies	956	904	946
[-] Senate	956	904	946
[-] 001-05-0100 Compensation of Members, Senate	24	24	24
[-] D	24	24	24
[-] 2 1252 Other Services From Non-Federal Sources	24	24	24

Budget Season Reports - Feedback and Wishlist

<https://max.omb.gov/community/x/NRqoJQ>

The screenshot shows a web browser window displaying the 'Budget Season Reports - Feedback and Wishlist' page. The browser's address bar shows the URL 'https://max.omb.gov...'. The page header includes navigation links for 'Home', 'Find', 'Help', and 'Feedback', along with a user profile 'Welcome Robert' and a 'Log Out' button. The main content area features the 'BUDGET COMMUNITY' logo and the title 'Budget Season Reports - Feedback and Wishlist'. A search bar is present with the text 'Search The MAX Community'. Below the title, there are tabs for 'PERMISSIONS' and 'OPEN - EXECUTIVE BRANCH'. The page is created by Aron Greenberg(OMB) on Jul 26, 2012 at 04:39 PM. The main text invites users to add comments: 'Please add comments to this page to tell us about additional reports you'd like to see or suggestions for improving our existing reports.' There are sections for 'Child Pages (0)', 'Attachments (0)', and 'Comments (0)', each with an 'Add' button. The page is marked as 'PAGE TREE' on the left side.

MAX.gov

Cloud Services Capabilities

Sponsored by the Budget Formulation and Execution
Line of Business (BFELoB)

The Budget Line of Business: Ten Shared Services as Common Solutions

Analytical Tools

Collaboration

Data Collection & Tracking

Document Production

Knowledge Management

Generally Applicable
Government-wide
Services via
MAX.gov

Agency Budgeting Tools

**Budget Execution and Financial Management
Integration**

Budget Performance Integration

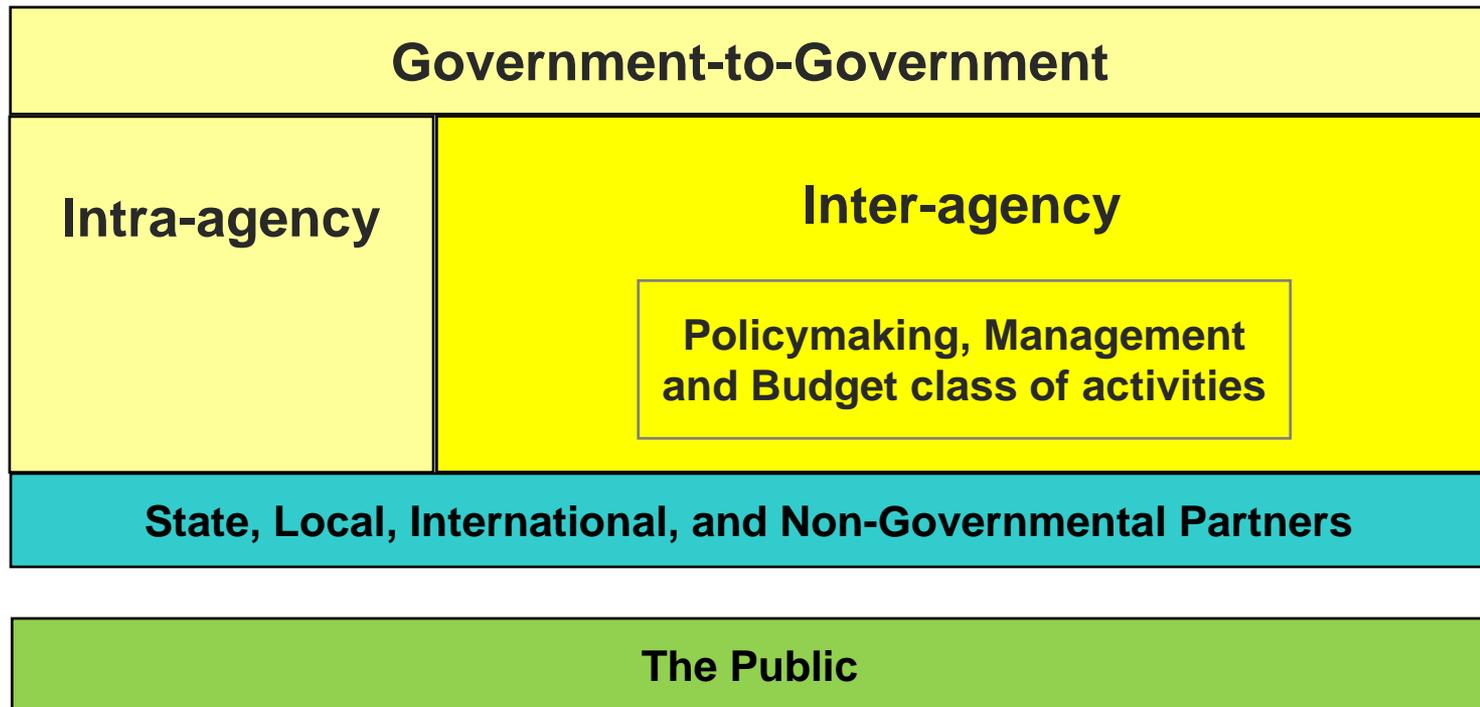
Human Capital (Federal Budgeting Profession)

Program Management

(Coordination, Standards, Architecture)

Budget Formulation
and Execution
Specific Services

Government-wide Scope (including Non-Federal Partners)



- Available for use by agencies for both cross-government and intra-agency activities
- Interactions with state, local, & non-governmental partners in special *Enclave* spaces

MAX Federal Community

Government-wide Information Sharing, Collaboration, & Content Management - 60,000+ users

Home ▾ Find ▾ Help ▾ Feedback

Welcome Andrew ▾ (1) Log Out ⚙

 MAX FEDERAL COMMUNITY

Home

OPEN - EXECUTIVE BRANCH ▾

MAX Federal Community Home (13) ▾

Edited By Patrick Campbell(OMB) on Apr 26, 2012 at 12:40 PM ▾

Edit Favorites Share Watchers (333)

Click on the Agency, Government-Wide Community, or Cross-Agency Collaboration you are interested in.

Agency Communities

Access Board
Army Corps of Engineers
Broadcasting Board of Governors
Commission on Civil Rights
Consumer Products Safety Commission
Corporation for National & Community Service
Council on Environmental Quality
Department of Agriculture
Department of Commerce
Department of Defense
Department of Education
Department of Energy
Department of Health and Human Services
Department of Homeland Security
Department of Housing & Urban Development
Department of the Interior
Department of Justice
Department of Labor

Government-Wide Communities

Acquisition	Homeland Security	Performance
Budget	Human Capital	Planning
E-Government	IT Infrastructure	Recovery Act
Financial Management	Management	Small Agencies
Grants	Open Government	Sustainability

► Cross-Community Topics

Cross-Agency Collaborations

Infrastructure Projects - Permitting and Review
Partnership for Sustainable Communities

About the MAX Federal Community

Announcements:

- [The MAX Federal Community](#)

Learn More:

- [Overview on MAX Capabilities -](#)

8/16/2012

Each Agency Has Its Own Space with Its Own Logo

Home Find Help Feedback Welcome Brett Log Out

DEPT OF THE INTERIOR Home

OPEN - EXECUTIVE BRANCH

Dept of the Interior Home (8)

Edited By DIANNE SHAUGHNESSY(DOI) (INACTIVE) on Jul 17, 2007 at 05:16 PM

Link to Interior Public Website

Interdepartmental Collaborations

Interior-Only Collaborations

Child Pages (8) Add Child Page

- Bureau of Indian Affairs
- Bureau of Reclamation
- DOI Space Administrators
- Fish and Wildlife Service
- Interdepartmental Collaborations
- Interior-Only
- National Park Service
- Status of Collaborations

Attachments (13) Add Attachment(s) Sort Show Details Advanced

Sort By: Date Name Type Size User Comment

- MD 715 2011 Report (Final).pdf (416 kB)
Steven Giles(DOI) on Mar 01, 2012 at 02:17 PM
- BIE Overall Promotions_Competitive_FY2011.xls (205 kB)
Darlene Pearson(DOI) on Nov 25, 2011 at 11:13 AM
Competitive and Non Competitive
- BIA MD715_B_Tables_Fires_FY2011.xls (486 kB)
Darlene Pearson(DOI) on Nov 25, 2011 at 10:52 AM
Major Occupations
- BIA MD715_A_Tables_Fires_FY2011.xls (501 kB)
Darlene Pearson(DOI) on Nov 25, 2011 at 10:51 AM
Major Occupations

Rich Collaboration and Content Management Features

Flexible Access Restrictions

- Any combination of users and MAX Groups

“Find Stuff” feature to more easily locate pages and topics of interest

Watch Any Page (or *family* of pages) to be notified of activity via email

Extensive Help Section

“Breadcrumb” trail to easily trace your steps

Fully-Indexed Search

Favorites Pages

The screenshot shows the website interface for the BSB - Budget Systems Branch. The top navigation bar includes links for Home, Find, Help, and Feedback. The main header displays the OMB logo and the page title "BSB - Budget Systems Branch". A breadcrumb trail is visible: OMB > OMB-On > OMB Off > BRD - Budget Review Division > BSB - Budget Systems Branch (6). A search bar on the right is labeled "Search The MAX Community". A "VIEW RESTRICTIONS" pop-up window is open, showing a list of users and groups with their roles, such as "OMB Budget Systems Branch Gov Personnel Only" and "OMB Budget Systems Branch Test Group". Below this, an "EDIT RESTRICTIONS" section lists "Eric Tysanowski(OMB)" and "Julie Allen(OMB)". A "My Favorites" sidebar is also visible, listing items like "Media on Budget (Budget Community)" and "Request Creation of a New Community Group (Help) (Help)". The bottom of the page features a "BSB Collaborations" section with links to "BSB Administrative Guidebook", "BSB Details, Student and Intern Orientation Page", and "BSB-EGOV MAX Issues Status (limited access)". A date stamp "8/15/2012" is present in the bottom left corner.

MAX Groups: Dynamically Managed Membership lists for Email, Access Control, more...

The screenshot shows the MAX Groups web interface. At the top, there is a navigation bar with 'Home', 'Find', 'Help', and 'Feedback'. A search bar on the right says 'Search The MAX Community'. Below the navigation bar, the page title is '*BSB Group Members'. A dropdown menu shows 'REstricted'. The breadcrumb trail is 'OMB > BRD - Bu > BSB - Bu > BSB General > *BSB Group Members (0)'. The page was edited by Andrea Brian(OMB) on Apr 27, 2011 at 04:36 PM. The main content area is titled 'Government Staff' and shows a table of members for the group 'agy-omb-brd-bsb (29)'. The 'E-mail' column is circled in red. The table lists members with their names, email addresses, and phone numbers.

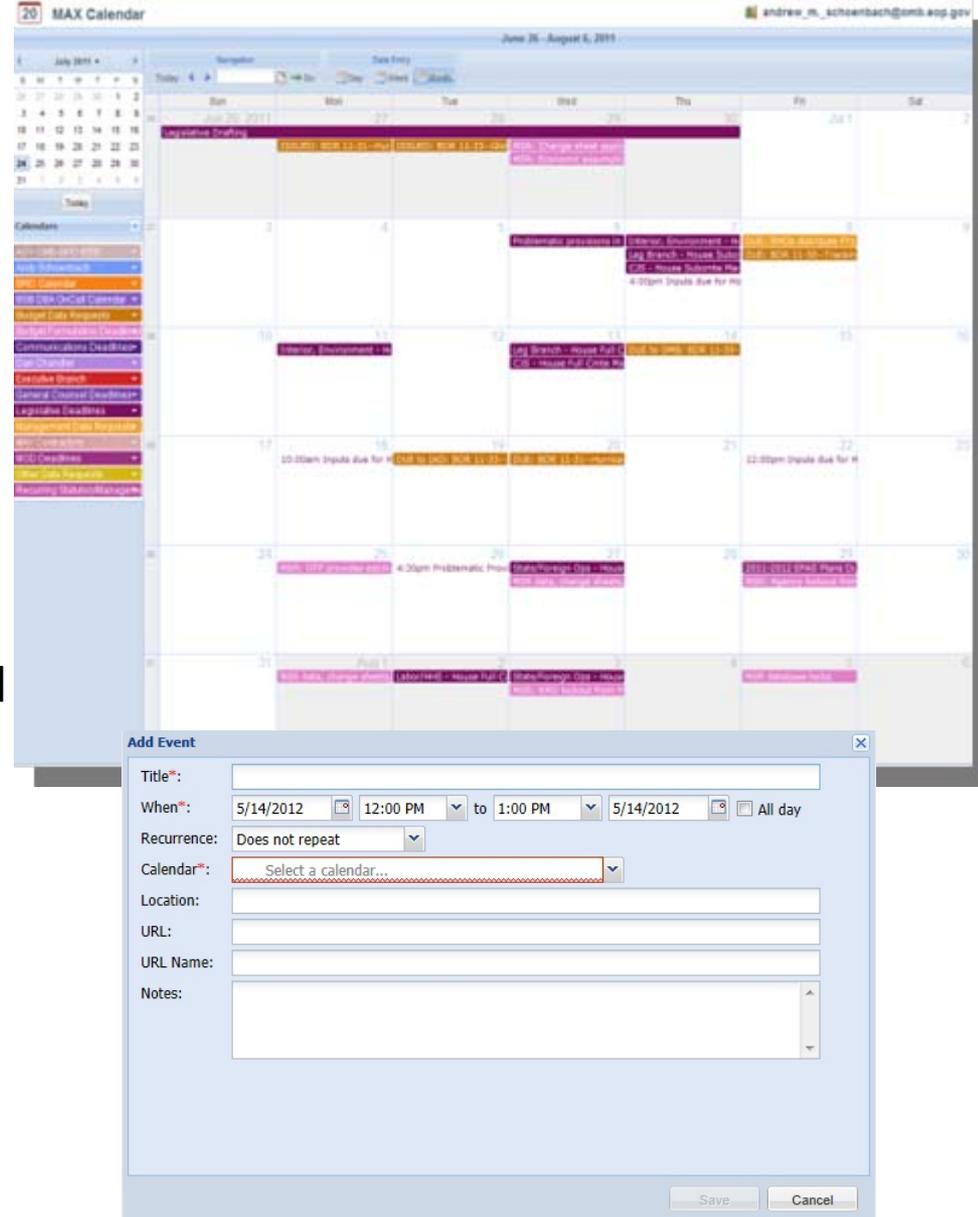
Group: agy-omb-brd-bsb (29) E-mail <input type="checkbox"/> (Include Names?)		
Allen, Julie M (OMB)	julie_m_allen@omb.eop.gov	(202) 395-7456
Boyd, William J. (OMB)	william_j_boyd@omb.eop.gov	(202) 395-4636
Bullers, Tom D. (OMB)	tom_d_bullers@omb.eop.gov	(202) 395-5678
Campbell, Patrick R (OMB)	patrick_r_campbell@omb.eop.gov	(202) 395-6860
Chandler, Daniel E. (OMB)	daniel_e_chandler@omb.eop.gov	(202) 395-5896
Community, Test Id (OMB)	community.test@omb.eop.gov	() - -
ETL Test, Pentaho (OMB)	pentahoetl@omb.eop.gov	() - -
Fa, Emmy W (OMB)	emmy_w_fa@omb.eop.gov	(202) 395-6860
Harmon, David (OMB)	david_c_harmon@omb.eop.gov	(202) 395-6831
Jones, Scott W. (OMB)	scott_w_jones@omb.eop.gov	(202) 395-3531
Jones, Scott W. (OMB)	sjones@omb.eop.gov	(202) 395-3531
Macaulay, Deborah L (OMB) (Admin)	deborah.l_macaulay@omb.eop.gov	(202) 395-6935
Martin, Mitchel (OMB)	mitchel_martin@omb.eop.gov	(202) 395-6860
Mehta, Heta K (OMB)	heta_k_mehta@omb.eop.gov	(202) 395-3387
Napear, Barry TEST (OMB)	bnapear@omb.eop.gov	(202) 395-6499
Napear, Barry (OMB)	barry_napear@omb.eop.gov	(202) 395-6499
Phelps, Carolyn (OMB) (Admin)	carolyn_r_phelps@omb.eop.gov	(202) 395-7517
Pressley, Celestine M. (OMB) (Admin)	celestine_m_pressley@omb.eop.gov	(202) 395-7568
Rowe, David (OMB)	david_rowe@omb.eop.gov	(202) 395-3846
Schoenbach, Andy (OMB)	aschoenbach@omb.eop.gov	(202) 395-3450
Schoenbach, Andrew (OMB) (Admin)	andrew_m_schoenbach@omb.eop.gov	(202) 395-3450
Suarez, Thomas J. (OMB)	thomas_j_suarez@omb.eop.gov	(202) 395-6524
Sullivan, Brett J (OMB)	brett_j_sullivan@omb.eop.gov	(202) 395-5587
Sullivan, Kevin (OMB)	kevin_sullivan@omb.eop.gov	(202) 395-6933
Test, DailySystems (OMB)	dailysystemscheck@omb.eop.gov	() - -
Timberlake, Courtney B. (OMB)	courtnev_b_timberlake@omb.eop.gov	(202) 395-7864

- Use MAX Groups to restrict access to pages and exercises
- Function as dynamically updated Distribution Lists
 - Cross-agency DLs
- Self-administered & managed

MAX Calendar

Government-wide Customizable Collaborative Calendaring

- Robust calendar capability that spans across organizational boundaries
- “Subscribe” to events to synchronize with personal calendars (e.g. Outlook)
- Calendar fields can be customized to meet specific data needs
- Tight integration with MAX Collect enables full-scale data collections including scheduling, tracking, and analytics



Direct Editing of Attachments in MS Office Applications

Direct View & Edit Files viewable while being edited by others

Type	Name	Size	Creator/Modifier	Date	Comment
	COMMUNITY-PERFORMANCE-REPORTING.xlsx (Being edited by Eric Typaldos (OMB) click file name to view)	2.50 MB	Barry Napear(OMB)	Jun 07, 2010	Options
	Community-Usage-Reports.mdb	1.18 MB	Barry Napear(OMB)	Nov 07, 2008	Report to show number of users by agency Options
	COMMUNITY-PERFORMANCE-REPORTING-TODAY.xls	250 kB	Matthew Keeneth(OMB, Ctr)	Dec 17, 2007	Only shows data for current date Options

VIEW-ONLY

EDIT

Child Pages (0)

Add Child Page

Attachments (3)

Add Attachment(s) Sort Show Details Advanced

There are no child pages

All File Versions Remain Available (with attribution & date)

Type	Name	Size	Creator/Modifier	Date	Comment
	BFELoB Overview-Latest.ppt	869 kB	ERIK PRINCE(OMB) (INACTIVE)	Mar 05, 2010	Options
<input type="checkbox"/>	Version 40 (869 kB - ERIK PRINCE(OMB) (INACTIVE) - Mar 05, 2010 03:45 PM)				
<input type="checkbox"/>	Version 39 (654 kB - Andrew Schoenbach(OMB) - Feb 13, 2010 02:30 PM)				
<input type="checkbox"/>	Version 38 (653 kB - Andrew Schoenbach(OMB) - Feb 13, 2010 02:18 PM)				
<input type="checkbox"/>	Version 37 (652 kB - Lauren Hoshibata(ED) - Jan 15, 2010 01:21 PM)				
<input type="checkbox"/>	Version 36 (652 kB - Andrea Leung(OMB) - Jan 13, 2010 01:59 PM)				
<input type="checkbox"/>	Version 35 (653 kB - Melanie Mager(OMB) - Jan 12, 2010 05:31 PM)				
<input type="checkbox"/>	Version 34 (653 kB - Shawn Azman(OMB) (INACTIVE) - Sep 24, 2009 11:41 AM)				
<input type="checkbox"/>	Version 33 (653 kB - Shawn Azman(OMB) (INACTIVE) - Sep 24, 2009 11:35 AM)				
<input type="checkbox"/>	Version 32 (653 kB - Lauren Hoshibata(ED) - Aug 04, 2009 11:31 AM)				
<input type="checkbox"/>	Version 31 (652 kB - Mark Dronfield(ED) - Jul 01, 2009 03:55 PM) Updated 6-30-09				
<input type="checkbox"/>	Version 30 (617 kB - Andrew Schoenbach(OMB) - Apr 27, 2009 07:18 PM) Updated 4-27-2009				
<input type="checkbox"/>	Version 29 (569 kB - Edward Borrego(OMB) (INACTIVE) - Mar 12, 2009 09:14 AM) Updated 3-12-2009				
<input type="checkbox"/>	Version 28 (524 kB - LAUREN HOSHIBATA(OMB) (INACTIVE) - Feb 11, 2009 06:34 PM) Updated 1-8-2009				
<input type="checkbox"/>	Version 27 (484 kB - LAUREN HOSHIBATA(OMB) (INACTIVE) - Feb 11, 2009 06:31 PM) Updated 1-8-2009				

Manage RSVPs to Events and Meetings

- Effortlessly develop attendee/participant lists
- Users self register easily (w/ default contact information)
- Instant email distribution list
- Can be used to automatically allocate limited resources

Register 9 entries, out of 175 available.

First Name Last Name

Full Name: Heta Mehta

Email Address: heta_k_mehta@omb.eop.gov john@example.com

Agency: OMB

Phone Number: (202) 395-3387

Comment:

Register 9 entries, out of 175 available.

Full Name	Agency	Phone Number	Comment	Date Added		
Angelo Ramilo	OMB	(202) 395-3234		Aug 17, 2011 01:12	Modify	Remove
Patrick Campbell	OMB	(202) 395-6860		Aug 17, 2011 01:20	Modify	Remove
Julie Allen	OMB	(202) 395-7456		Aug 17, 2011 01:25	Modify	Remove
Toinita Tolson	OMB	(202) 395-6465		Aug 17, 2011 01:32	Modify	Remove
Kara Farley-Cahill	OMB	(202) 395-6860		Aug 24, 2011 12:36	Modify	Remove
Jamil Ramsey	OMB	(202) 395-5665		Aug 24, 2011 12:36	Modify	Remove
Scott Jones	OMB	(202) 395-3531		Aug 24, 2011 12:38	Modify	Remove
Daniel Chandler	OMB	(202) 395-5896		Aug 24, 2011 12:39	Modify	Remove
Renford McDonald	OMB	(202) 395-5650		Aug 24, 2011 12:40	Modify	Remove

[Download table as CSV](#) [Click here to E-mail](#)

Government-wide Directory of all MAX Users with Quick Search

Home ▾ **Find People** ▾ Help ▾ Feedback

 **MAX.GOV** DIRECTORY [Share](#)

Search Users and Groups

First Name starts with contains

Last Name starts with contains

Email starts with contains

Community Group: [Lookup Group](#)

Department/Agency

Display Count: Sort By ascending descending

[Search](#) [Reset](#)

MAX Collect, MAX Analytics, & MAX Publications

**Government-wide data collection,
tracking, analytics, and publication**

Data Collection, Analysis, & Publication

The Challenge

- Data collection exercises can be large and complex .
- Require quick turnaround, input from multiple organizations .
- Workflow with multiple levels of review (stages and roles).
- Diverse Information requirements:
 - Text (bullets, rich-text, comments), numbers (data fields, tables), attachments
 - Analytical capabilities: Charts, graphs, reports, dashboards
 - Camera-ready publishing (paginated Table of Contents, and index)
- Integrate information collected from previous exercises and other sources.

MAX Collect

Dynamic Data Collection, Analytics, BI, Publications

The Traditional Way

- E-mailed Word/Excel Templates
- Submissions e-mailed back to a central production person:
 - Manual compilation
 - Re-editing for format
 - Manual Table of Contents
 - Manual assembly and distribution of large binders
 - Version control is problematic
- No index or search capability
- Revisions are a huge problem
- No analytical or tracking capability

The MAX Collect Way

- Web-based distributed collection
- Multiple stage workflow for progressive review and tracking
- Instant publication: PDF, Word, Excel
 - Paginated table of contents
 - Fully indexed and searchable
 - Custom tailored formats
- Easy to re-use/repurpose content
- Real-time analytics, dashboards, graphs, reports, faceted search microsites
- Data accessible on the desktop and exportable via Excel and XML

Data Collection, Analysis, & Publication Over Two Hundred Twenty-Five Collections to Date

Examples

- OMB's Budget Briefing Book (over 500 questions, 1,000 pages, 160 enterers)
- [Aid to State & Local Governments](#) (President's Budget, FY 2013 Analytical Perspectives Ch.17)
- [Cuts, Consolidations, and Savings](#) (President's Budget FY 2013, 120 pages)
- FEA Enterprise Architecture Segment (20 data elements, 61,000 rows)
- Federal Internet Domain Usage (1,800 domains, 2,000 pages, 220 enterers)
- Green Sustainability Survey (80 questions from 86 organizations)

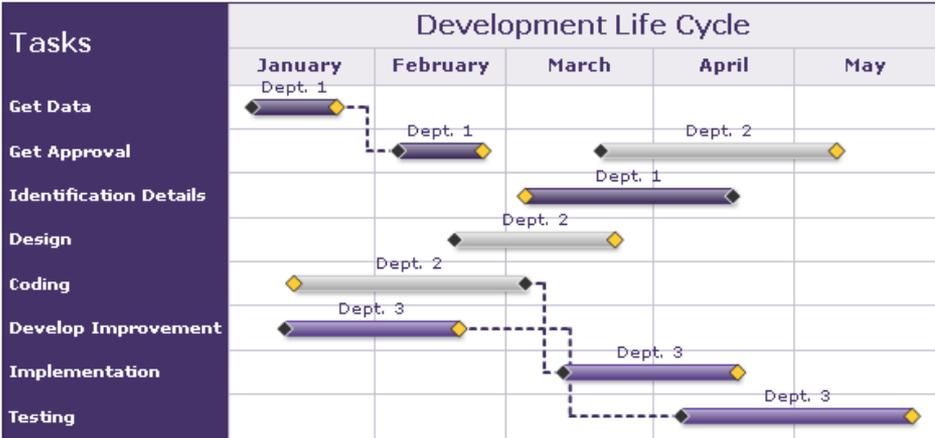
MAX Analytics

MAX Analytics

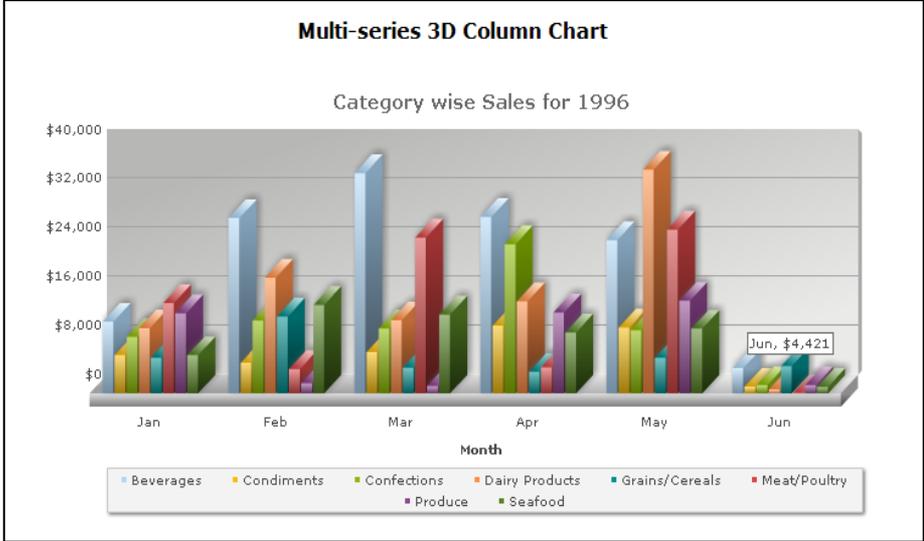
- Analyze and visualize data from MAX Collect and other data sources:
 - ✓ Easy-to-use interface to develop queries
 - ✓ Dynamic 3D Charts and Graphs
 - ✓ Publish output of queries in multiple formats:
 - Spreadsheets and HTML with dynamic drilldown
 - Dynamically display content in the Community and other web dashboards
 - PDFs to include in documents and presentations
 - ✓ Data Cube functionality (OLAP) allows users to “slice and dice” data for real time analysis and review.

Dynamic Integrated Charts

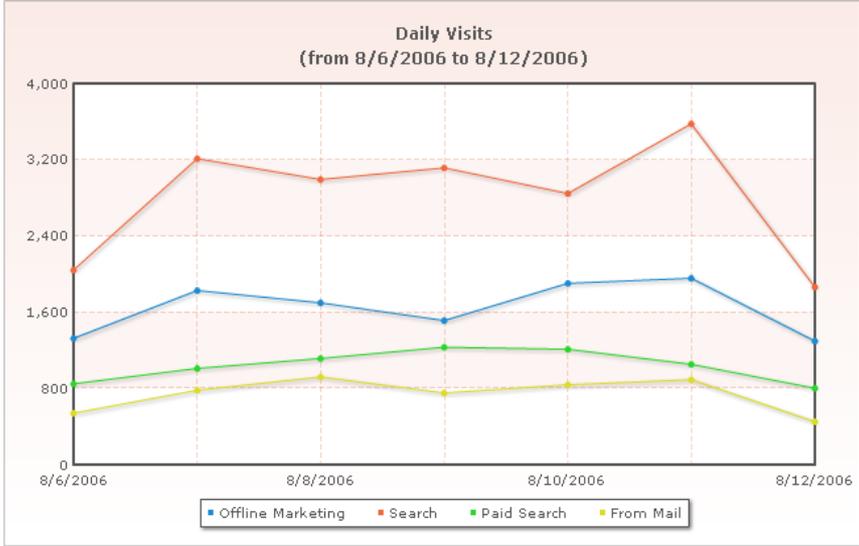
Gantt Chart



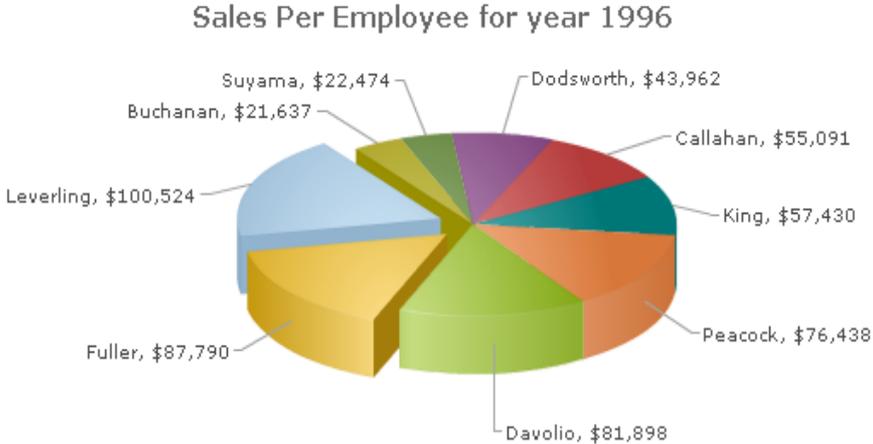
3D Bar Chart



Multi-series 2D Line Chart



3D Pie Chart



Knowledge Management

- A Natural Extension of Using MAX

Knowledge Management is only effective when content maintenance is integral to an organization's normal course-of-business activities.

- By using the MAX Community, MAX Collect, and MAX Analytics for information sharing, collaboration, data collection, analytical, & publishing activities, a content base automatically accumulates.
- The Community's powerful capabilities for organizing and multi-purposing content can then transform this content into organizational knowledge.

MAX Community

Pages
Attachments
Comments
Diagrams

MAX Collect, MAX Analytics

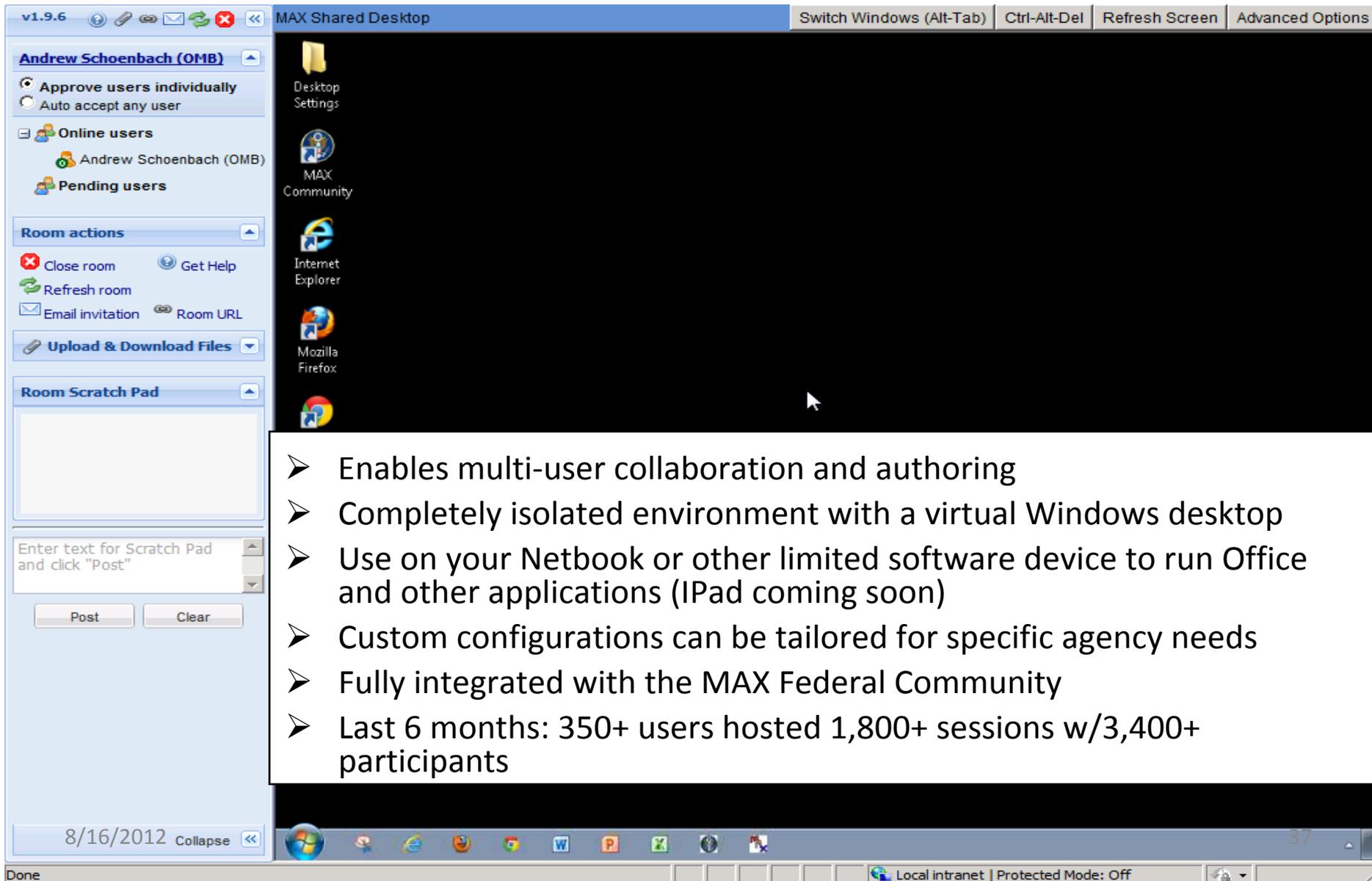
Data (textual & numeric)
Charts & Graphs
Publications
Reports

Gardening

Organizing
Multi-purposing

Knowledge

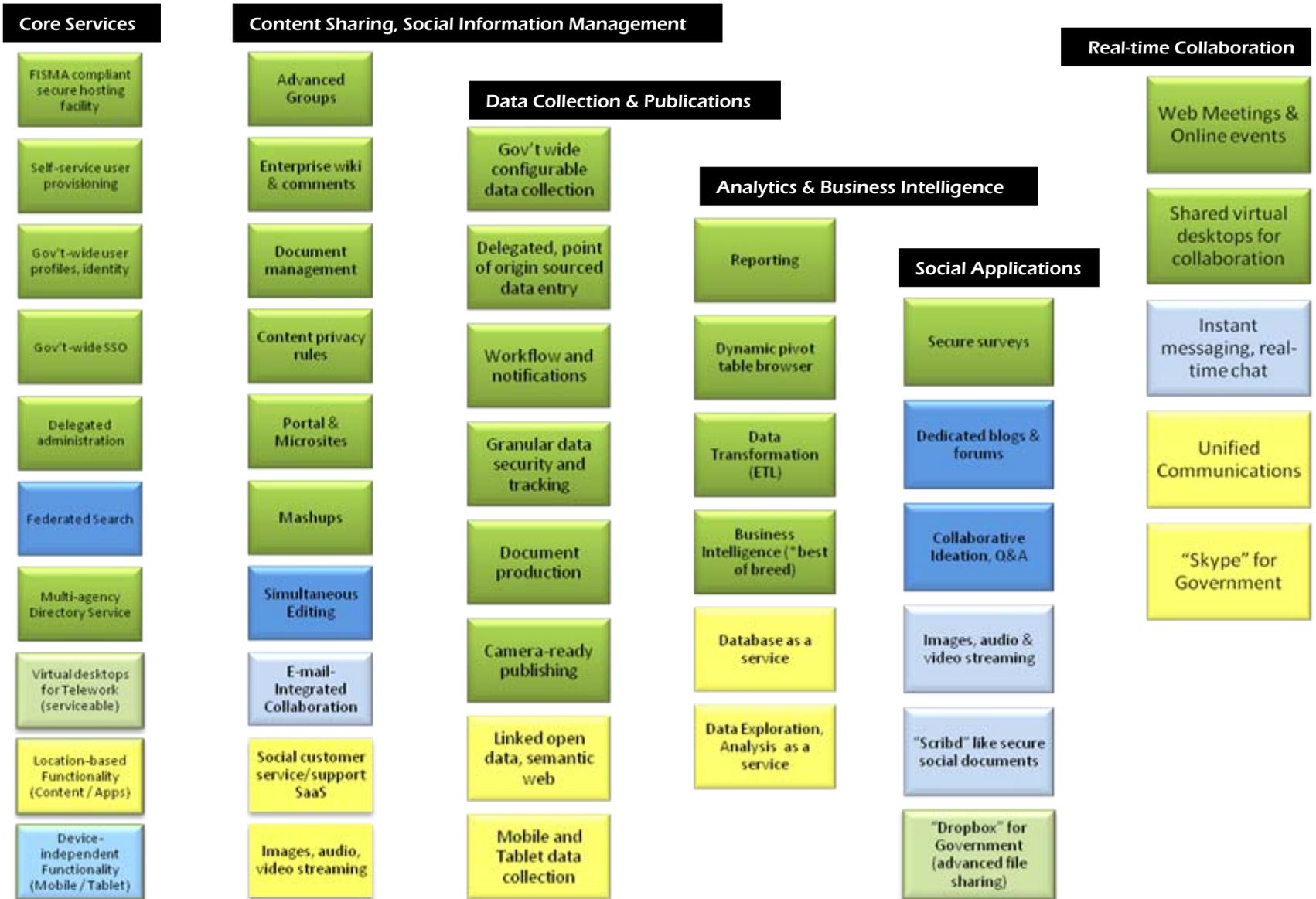
MAX Shared Desktop - Real-time Collaboration in a Shared Virtual Environment



The screenshot displays the MAX Shared Desktop interface. The top bar shows the version 'v1.9.6' and navigation options like 'Switch Windows (Alt-Tab)', 'Ctrl-Alt-Del', 'Refresh Screen', and 'Advanced Options'. The left sidebar contains several sections: 'Andrew Schoenbach (OMB)' with user management options, 'Online users' and 'Pending users' lists, 'Room actions' with buttons for 'Close room', 'Get Help', 'Refresh room', 'Email invitation', and 'Room URL', 'Upload & Download Files', and a 'Room Scratch Pad' with a text input and 'Post'/'Clear' buttons. The main desktop area shows a Windows-style environment with icons for 'Desktop Settings', 'MAX Community', 'Internet Explorer', 'Mozilla Firefox', and a mouse cursor. The taskbar at the bottom includes the Start button, several application icons, and the system tray with the date '8/16/2012' and 'Collapse' button. The bottom status bar shows 'Done' and 'Local intranet | Protected Mode: Off'.

- Enables multi-user collaboration and authoring
- Completely isolated environment with a virtual Windows desktop
- Use on your Netbook or other limited software device to run Office and other applications (iPad coming soon)
- Custom configurations can be tailored for specific agency needs
- Fully integrated with the MAX Federal Community
- Last 6 months: 350+ users hosted 1,800+ sessions w/3,400+ participants

MAX Vision and Roadmap for Government-wide Advanced Collaboration



Function Status
8/16/2012
Color Codes:

Available (Best of Breed)	Available (Serviceable, in progress)	Within six months	Within 1-2 years (faster with funding)	Envisioned – Waiting for funding
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Summary

- **Analytics**
- **Authentication Services**
- **Collaboration**
- **Data Collection & Tracking**
- **Document Publishing**
- **Federal and Non-Federal Partners**
- **Knowledge Management**
- **Online Meetings**

MAX.gov Cloud Services Capabilities

Sponsored by The Budget Formulation and Execution Line of Business (BFELoB)

BFELoB Organization and Contacts:

LoB Executive Sponsor: Courtney Timberlake, Assistant Dir. for Budget, OMB

Managing Partner: Tom Skelly, Director of Budget Service, Education

Policy Lead: Andy Schoenbach, Chief, Budget Systems Branch, OMB

Deputy Policy Lead: Phil Wenger, OMB

Program Management Office Lead: Mark Dronfield, Education

MAX Federal Community Lead: Ryan Harvey, OMB

MAX Analytics Lead: Dan Chandler, OMB

MAX Authentication Lead: Barry Napaer, OMB

MAX Collect Lead: Tom Bullers, OMB

Contact the Budget LoB at: BudgetLoB@Ed.gov

Learn More about the Budget LoB at: www.BudgetLoB.gov

Visit the Community at: www.max.gov (Federal government employees only)

MAX Budget Concepts Navigator
Account Information Viewer
Agency Data Transfer Services

Background

- Budget Formulation and Execution Line of Business (BFELoB) began in February 2006
- Budget Execution and Financial Management Integration Workgroup formed soon after
- Workgroup has produced:
 - Process charts for budget execution
 - Training module for budget execution
 - “Touchpoints” document

“Touchpoints” Document

- Described the boundaries between financial management and budget
- Key recommendations
 - Training – USSGL and FACTS II attributes
 - Improved communications between financial management and budget offices
 - Integration of budget and financial management systems
- Link to document -
<https://max.omb.gov/community/x/gBdqJ>

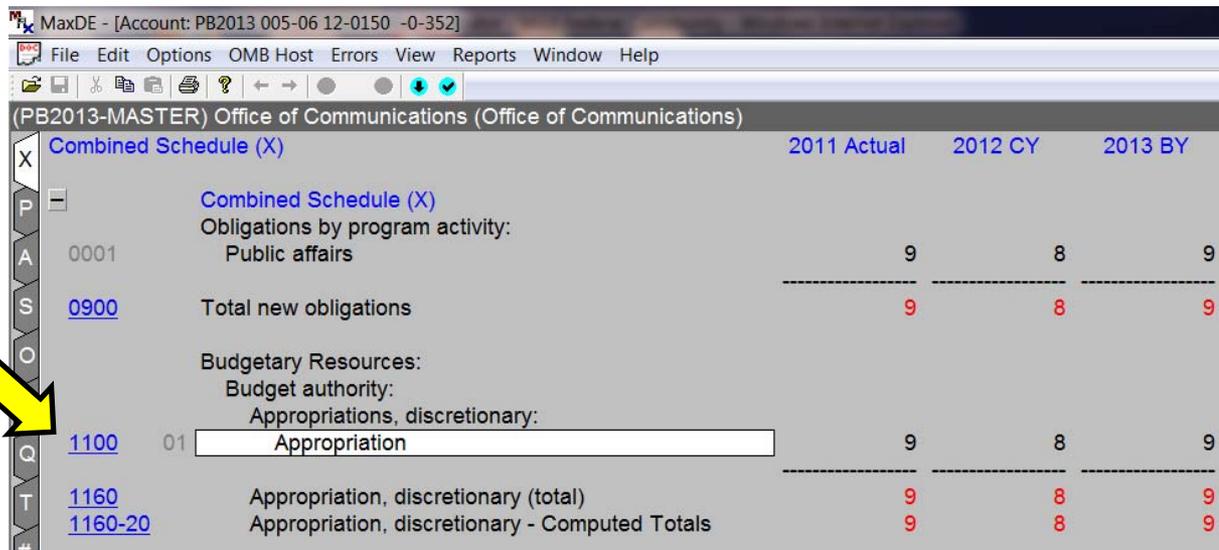
Account Information Viewer

MAX Budget Concepts Navigator

- Both are meant to serve as training and reference tools for understanding Circular A-11 requirements
- Account Information Viewer provides up-to-date information on OMB budget account metadata and relationship with treasury accounts
- Budget Concepts Navigator provides authoritative information about A-11 line number (sub-account) information requirements

MAX Budget Concepts Navigator

- Available through MAX A-11



MaxDE - [Account: PB2013 005-06 12-0150 -0-352]

File Edit Options OMB Host Errors View Reports Window Help

(PB2013-MASTER) Office of Communications (Office of Communications)

Combined Schedule (X)		2011 Actual	2012 CY	2013 BY
Obligations by program activity:				
0001	Public affairs	9	8	9
0900	Total new obligations	9	8	9
Budgetary Resources:				
Budget authority:				
1100	01 Appropriation	9	8	9
1160	Appropriation, discretionary (total)	9	8	9
1160-20	Appropriation, discretionary - Computed Totals	9	8	9

- Also available on the MAX Community:
 - <https://max.omb.gov/community/x/xQE3E>

MAX Budget Concepts Navigator

- Circular A-11 guidance

 MAX NAVIGATOR
1 Discretionary (10004470-1111040821)

PERMISSIONS LIMITED

Search The MAX Community All

Max Nav > 1 Approp > 1 Detail () > 1 Appropriations (10003959-1111040821) > 1 Discretionary (10004470-1111040821) (0)

Created by David Harmon(OMB) on Nov 04, 2011 at 08:24 AM

Parents: Budgetary Concepts > Schedule X > Budgetary Resources > Budget Authority > Appropriations > Detail (Schedule P) > Appropriations

Schedule and Line Number:

Schedule P - 1100 Appropriation

Definition:

The term "discretionary appropriations" means budgetary resources (except to fund direct-spending programs) provided in appropriation Acts. Offsetting collections in accounts that receive discretionary appropriations are typically considered discretionary. When the levels of offsetting receipts are controlled by the appropriations committee, those receipts are considered to be discretionary.

Parent Definitions

Detail (Schedule P)

Data under the Detail heading will be used to print the program and financing schedule in the budget Appendix (schedule P). Schedule P presents information on agency programs, the allocation of budgetary resources by activity, the status of those resources, and spending patterns. The schedule covers PY through BY. It is used to:

- Analyze and evaluate the estimates;
- Compare enacted funding levels to the President's request;
- Relate budget formulation to budget execution (estimates to actuals); and
- Identify programmatic and historical trends.

Appropriations

Appropriations, as a type of budget authority, permit you to incur obligations and make outlays (payments). (Not all appropriations provide budget authority, as explained below.) Congress enacts appropriations in annual appropriations acts and other laws. An appropriation may make funds available from the general fund, special funds, or trust funds. An appropriations act may also authorize the spending of offsetting collections, which are credited to expenditure accounts (including revolving funds) (see spending authority from offsetting collections below).

A law that authorizes you to incur obligations and liquidate them through cash-equivalent payments (see section 20.8) constitutes an appropriation of budget authority.

Some appropriations do not provide budget authority, because they do not provide authority to incur new obligations. Amounts appropriated to liquidate contract authority, to liquidate deficiencies, or to repay debt provide the cash needed

MAX Budget Concepts Navigator

- USSGL – FACTS II Crosswalk

USSGL to Schedule P Crosswalk

USSGL Acct	Attributes	USSGL Title
4111	BEGIN_END = E, AUTH_TYPE = P, BEACAT = DISC, FUND = 1	Debt Liquidation Appropriations
4111	BEGIN_END = E, AUTH_TYPE = P, BEACAT = DISC, FUND = 3	Debt Liquidation Appropriations
4111	BEGIN_END = E, AUTH_TYPE = P, BEACAT = DISC, FUND = 4	Debt Liquidation Appropriations
4112	BEGIN_END = E, BEACAT = DISC, FUND = 1	Liquidation of Deficiency - Appropriations
4112	BEGIN_END = E, BEACAT = DISC, FUND = 3	Liquidation of Deficiency - Appropriations
4112	BEGIN_END = E, BEACAT = DISC, FUND = 4	Liquidation of Deficiency - Appropriations
4115	BEGIN_END = E, AUTH_TYPE = P, BEACAT = DISC, FUND = 1	Loan Subsidy Appropriation
4115	BEGIN_END = E, AUTH_TYPE = P, BEACAT = DISC, FUND = 3	Loan Subsidy Appropriation
4115	BEGIN_END = E, AUTH_TYPE = P, BEACAT = DISC, FUND = 4	Loan Subsidy Appropriation
4117	BEGIN_END = E, AUTH_TYPE = P, BEACAT = DISC, FUND = 1	Loan Administrative Expense Appropriation
4117	BEGIN_END = E, AUTH_TYPE = P, BEACAT = DISC, FUND = 3	Loan Administrative Expense Appropriation
4117	BEGIN_END = E, AUTH_TYPE = P, BEACAT = DISC, FUND = 4	Loan Administrative Expense Appropriation
4119	BEGIN_END = E, AUTH_TYPE = P, BEACAT = DISC, ADVANCE_FLAG = X	Other Appropriations Realized
4138	BEGIN_END = E, BEACAT = DISC, FUND = 1	Appropriation To Liquidate Contract Authority
4138	BEGIN_END = E, BEACAT = DISC, FUND = 3	Appropriation To Liquidate Contract Authority
4138	BEGIN_END = E, BEACAT = DISC, FUND = 4	Appropriation To Liquidate Contract Authority
4391	BEGIN_END = E, BEACAT = DISC, FUND = 1	Adjustments to Indefinite No-Year Authority
4391	BEGIN_END = E, BEACAT = DISC, FUND = 3	Adjustments to Indefinite No-Year Authority
4391	BEGIN_END = E, BEACAT = DISC, FUND = 4	Adjustments to Indefinite No-Year Authority

USSGL Account Titles

Account No.	Title
-------------	-------

MAX Budget Concepts Navigator

- Interactive graph showing relationship to other concepts – allows you to navigate to other concepts

Navigate Budget Concepts Relationships

Concept Navigator Discretionary

Appropriations

Discretionary

Name
Discretionary

Link to Community
<https://max.omb.gov/community/pages/viewpage.action?pageId=595701530>

Description
<p>The term "discretionary appropriations" means budgetary resources (except to Fund direct-spending programs) provided in appropriation Acts.</p><p>Offsetting collections in accounts that receive discretionary appropriations are typically considered discretionary.</p><p>When the levels of offsetting receipts are

MAX Budget Concepts Navigator

- Ability to navigate to other concepts via concept hierarchy

MAX NAVIGATOR
1 Discretionary (10004470-1111040821)

PERMISSIONS LIMITED

Max Navi > 1 Approp > 1 Detail (> 1 Appropriations (10003959-1111040821) > 1 Discretionary (10004470-1111040821) (0)

Created by David Harmon(OMB) on Nov 04, 2011 at 08:24 AM

PAGE TREE

Archived Budgetary Concepts
Budget Concepts
Published Budgetary Concepts
Schedule X Concept Definitions - FY 2013 Budget (MAX Navigator) - Published November 4, 2011
1 Schedule X (10005003-1111040821)
1 Obligations by program activity (10004633-1111040821)
2 Budgetary Resources (7-1111040821)
1 Unobligated Balance (10003882-1111040821)
2 Budget Authority (10000030-1111040821)
1 Appropriations (10000033-1111040821)
1 Detail (Schedule P) (10004404-1111040821)
1 Appropriations (10003959-1111040821)
1 Discretionary (10004470-1111040821)
2 Mandatory

Parents: Budgetary Concepts > Schedule X > Budgetary Resources > Budget Authority > Ap

Schedule and Line Number:

Schedule P - 1100 Appropriation

Definition:

The term "discretionary appropriations" means budgetary resources (except to fund direct-s Offsetting collections in accounts that receive discretionary appropriations are typically cor When the levels of offsetting receipts are controlled by the appropriations committee, those

Parent Definitions

Detail (Schedule P)

Data under the Detail heading will be used to print the program and financing schedule in th budgetary resources by activity, the status of those resources, and spending patterns. The

- Analyze and evaluate the estimates;
- Compare enacted funding levels to the President's request;
- Relate budget formulation to budget execution (estimates to actuals); and
- Identify programmatic and historical trends.

Appropriations

Appropriations , as a type of budget authority, permit you to incur obligations and make o appropriations in annual appropriations acts and other laws. An appropriation may make fun spending of offsetting collections, which are credited to expenditure accounts (including rev A law that authorizes you to incur obligations and liquidate them through cash-equivalent p

MAX Budget Concepts Navigator

- Ability to search the Community for the concept

The screenshot shows the MAX Budget Concepts Navigator search interface. At the top, there is a navigation bar with links for Home, Find, Help, and Feedback. Below this is the 'Site Search' section, featuring the U.S. Department of the Treasury logo and the search results for the query 'max navigator discretionary appropriations'. The search results are displayed in a list format, with each entry showing a document icon, a title, a definition, and the source information.

Home ▾ Find ▾ Help ▾ Feedback

 Site Search

Search Results for "max navigator discretionary appropriations"

max navigator discretionary appropriations

Where: All Spaces | What: All Content | When: Any date | Who:

Showing 1-10 of 507 for max navigator discretionary appropriations

 [1 Discretionary \(10004997-1111040821\)](#)
: Schedule P 4080 Outlays, net (**discretionary**) Definition: The term "**discretionary appropriations**" means budgetary resources (except to fund directspending programs) provided in **appropriation** collections in accounts that receive **discretionary appropriations** are typically considered **discretionary**. When
[Max Navigator](#) Nov 04, 2011

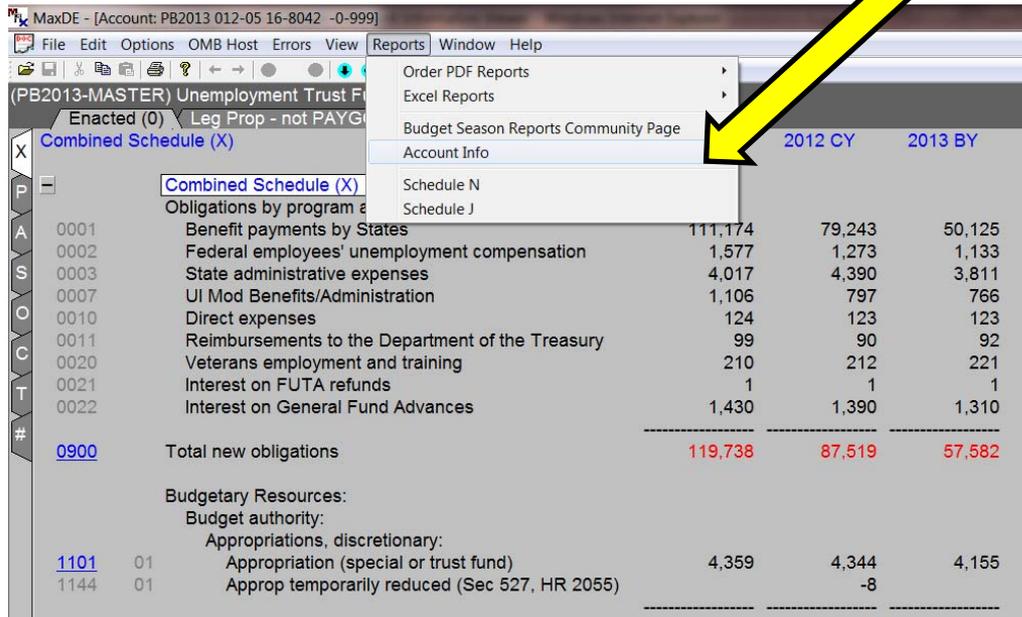
 [1 Discretionary \(10004971-1111040821\)](#)
and outlays (total) Definition: The term "**discretionary appropriations**" means budgetary resources (except to fund directspending programs) provided in **appropriation** Acts. Offsetting collections in accounts that receive **discretionary appropriations** are typically considered **discretionary**. When the levels of offsetting receipts are controlled
[Max Navigator](#) Nov 04, 2011

 [1 Discretionary \(10004988-1111040821\)](#)
Definition: The term "**discretionary appropriations**" means budgetary resources (except to fund directspending programs) provided in **appropriation** Acts. Offsetting collections in accounts that receive **discretionary appropriations** are typically considered **discretionary**. When the levels of offsetting receipts are controlled
[Max Navigator](#) Nov 04, 2011

 [1 Discretionary \(10004930-1111040821\)](#)
> Outlays, gross > Total outlays, gross Schedule and Line Number: Schedule P 4020 Outlays, gross (total) Definition: The term "**discretionary appropriations**" means budgetary resources (except to fund directspending programs) provided in **appropriation** Acts. Offsetting collections in accounts that receive **discretionary appropriations** are typically considered **discretionary**. When the levels of offsetting receipts are controlled
[Max Navigator](#) Nov 04, 2011

Account Information Viewer

- Available via MAX A-11



The screenshot shows the MAX A-11 interface with the 'Reports' menu open. A yellow arrow points to the 'Account Info' option. The main window displays a table of obligations and budgetary resources for the account PB2013-MASTER Unemployment Trust Fund.

		2012 CY	2013 BY	2014 BY
0001	Benefit payments by States	111,174	79,243	50,125
0002	Federal employees' unemployment compensation	1,577	1,273	1,133
0003	State administrative expenses	4,017	4,390	3,811
0007	UI Mod Benefits/Administration	1,106	797	766
0010	Direct expenses	124	123	123
0011	Reimbursements to the Department of the Treasury	99	90	92
0020	Veterans employment and training	210	212	221
0021	Interest on FUTA refunds	1	1	1
0022	Interest on General Fund Advances	1,430	1,390	1,310
0900	Total new obligations	119,738	87,519	57,582
Budgetary Resources:				
Budget authority:				
Appropriations, discretionary:				
1101	01 Appropriation (special or trust fund)	4,359	4,344	4,155
1144	01 Approp temporarily reduced (Sec 527, HR 2055)		-8	

- Available at following URL – <https://apps.max.gov/d/acm>

Account Information Viewer

- Relationship between OMB and Treasury account numbers

The screenshot shows the 'Account Information Viewer' web application. At the top, there is a navigation bar with links for 'Content management', 'Site building', 'Site configuration', 'User management', 'Reports', 'Advanced help', 'Example help', 'Help', 'View', 'Edit', 'Outline', 'Track', and 'Devel'. On the right side of the navigation bar, it shows '0 / 1' and a 'Log out OMBBR33' link. Below the navigation bar is a blue header with the application title 'Account Information Viewer' and a search box labeled 'Search this site:' with a 'Search' button. On the left side, there is a sidebar with a 'Searches' section containing 'Search by Account Number' and 'Search for Account Remarks'. Below that is a 'Pick a budget account to view' section with a list of budget accounts, including 'Compensation Program, Recovery (012-05-1800)', 'Advances to the Unemployment Trust Fund and Other Funds (012-05-0327)', 'Program Administration (012-05-0172)', 'Workers Compensation Programs (012-05-0170)', 'States Paid Leave Fund (012-05-0185)', 'Foreign Labor Certification Processing (012-05-5507)', and 'Unemployment Trust Fund (012-05-8042)' (highlighted in red). At the bottom of the sidebar is 'Employee Benefits Security Administration'. The main content area displays 'Unemployment Trust Fund (012-05-8042)' with two buttons: 'Account Information' and 'Remarks'. Below this is a 'Treasury Accounts' section with a table:

Account Number	Primary / Secondary Acct	Title	Subaccount code	Subfunction code	Citation
16-8042	PRIMARY	Unemployment Trust Fund		999	
20-8042	SECONDARY	Unemployment Trust Fund		999	
16-8289	SECONDARY	Assistant Secretary for Veterans		504	

Account Information Viewer

- Contains information on OMB Account meta data

Account Information Viewer
Search this site:

Searches

- [Search by Account Number](#)
- [Search for Account Remarks](#)

Pick a budget account to view

- Compensation Program, Recovery (012-05-1800)
- Advances to the Unemployment Trust Fund and Other Funds (012-05-0327)
- Program Administration (012-05-0172)
- Workers Compensation Programs (012-05-0170)
- States Paid Leave Fund (012-05-0185)
- Foreign Labor Certification Processing (012-05-5507)
- Unemployment Trust Fund (012-05-8042)**
- Employee Benefits Security Administration
- Pension Benefit Guaranty Corporation
- Office of Workers' Compensation Programs
- Wage and Hour Division
- Employment Standards Administration
- Occupational Safety and Health Administration
- Mine Safety and Health Administration
- Bureau of Labor Statistics

Unemployment Trust Fund (012-05-8042)

Attributes	
Title	Description
Budget Examiner	Budget Examiner Identifier uniquely identifies an OMB budget examiner.
Appropriations/Receipt Account Code	Appropriations/Receipt Account Code identifies a budget account as being an ap account or a receipt account.
Fund Code	Fund Code uniquely identifies a specific fund. Each fund is a subset of all monies collected and spent by the Federal Government.
Default BEA Category Code	The default BEA Category Code for the Account
Default Committee Code	Default Committee Code specifies the Congressional committee that a Budget Account is assigned to. Except for Budget Data identified at the Detail Level with a Spending Committee, a Budget Account is assigned to a Default Committee.
Default Subfunction Code	Default Subfunction identifies the Subfunction to be used as the default for the budget account.
On/Off Budget Code	On/Off Budget Code identifies subsets of government activity for the purpose of reporting on government-wide totals. The primary use is to identify whether or not a budget account amount is used in calculating the Federal deficit.
Subfunction Split Indicator	Subfunction Split Indicator specifies whether or not an account is a split function account.
Federal/Trust/Interfund Code	Federal/Trust/Interfund Code provides a three way classification of all budget funds to facilitate Historical Tables processing.
Office of Management and Budget Update Division Code	Office of Management and Budget Update Division Code identifies the primary OMB division responsible for updating the budget account.

Valid Codes		
Title	Description	Value
Number of	This account can accept a number of beneficiary line	5150

Account Information	Remarks
Treasury Accounts	
Account Attributes	
Credit Account Relationships	
Other Account Relationships	
Edit Rule Exclusions	

https://apps.max.gov/d/acm/?q=node/1#max-account-attributes

Local intranet | Protected Mode: Off 125% 5/16/2012 5:53:10:21 AM

Account Information Viewer

- Contains guidance (remarks) on how accounts should be handled in budget


Account Information Viewer
Search this site:

Searches

- [Search by Account Number](#)
- [Search for Account Remarks](#)

[Federal Prison Industries, Incorporated \(011-20-4500\)](#)

Federal Prison Industries, Incorporated (011-20-4500)

					Account Information	Remarks
					Agency Remarks	
					OMB Remarks	
					BRD Remarks	Edit Delete

BRD Remarks

Major Category	Header	Remark	Tags	Last Update
Budget Formulation	Mandatory collections associated with discretionary spending authority	This account gets mandatory offsetting collections, most of which are associated with mandatory spending authority. \$3 million is associated with discretionary spending authority, as a way to charge the appropriators for the limitation on admin expenses. The approps language typically begins like this: Not to exceed \$2,700,000 of the funds of the Federal Prison Industries, Incorporated shall be available for its administrative expenses ...	MAX BA Discretionary Control Total	Aron Greenberg on 2011-12-13 16:29:59.000000

[Add a new remark](#)



MAX Budget Concepts Navigator Future Improvements

- Guidance for all schedules available Nov 2012
- Guidance will be used to generate A-11 schedule line number tables

Account Information Viewer

Future Improvements

- Additional Information
 - Links to SF 133 reports
 - Monthly outlay data
 - Appropriation language text
- Improved search capabilities – faceted search, saved searches
- Historical display of account changes
- Treasury account level remarks / guidance
- Links to FMS information??

Agency Data Transfer Services

- Ability to submit A-11 information directly to MAX database without using MAX A-11 database
- Comprised of a set of services that will enable direct transfer of data (e.g., PY data from agency financial management system) from agency systems to MAX
- More information available at:
<https://max.omb.gov/community/x/LQw>